

# TARP offerings subject\* to dividend rate increase by May 2014

Company (ticker)	TARP offering details			No. of missed payments <sup>2</sup>
	Amount Received (\$000)	Amount outstanding (\$000)	Issue date	
<b>Subject to change on Feb. 15, 2014<sup>1</sup></b>				
AB&T Financial Corp. (ABTO)***	3,500	536	01/23/09	11
Bankers' Bank of the West Bancorp Inc.	12,639	12,639	01/30/09	0
BNCCORP Inc. (BNCC)	20,093	20,093	01/16/09	0
Calvert Financial Corp.	1,037	1,037	01/23/09	4
CalWest Bancorp (CALW)	4,656	4,656	01/23/09	13
Cecil Bancorp Inc. (CECB)	11,560	11,560	12/23/08	16
Centrue Financial Corp. (TRUE)***	32,668	1,402	01/09/09	18
Citizens Commerce Bancshares Inc.	6,300	6,300	02/06/09	17
Community Bankers Trust Corp. (ESXB)	17,680	10,680	12/19/08 <sup>^</sup>	0
First United Corp. (FUNC)	30,000	30,000	01/30/09	13
Goldwater Bank N.A.	2,568	2,568	01/30/09	15
Greer Bancshares Inc. (GRBS)	9,993	9,993	01/30/09	12
Idaho Bancorp (IDBC)	6,900	6,900	01/16/09	18
Lone Star Bank	3,072	3,072	02/06/09	19
Meridian Bank**	12,535	12,535	02/13/09	0
NCAL Bancorp (NCAL)	10,000	10,000	12/19/08	10
OneUnited Bank	12,063	12,063	12/19/08	19
Pacific Commerce Bank (PFCI)***	4,060	4,060	12/23/08	13
Patapsco Bancorp Inc. (PATD)	6,000	6,000	12/19/08	15
Patriot Bancshares Inc.	26,038	26,038	12/19/08	12
Popular Inc. (BPOP) <sup>3</sup>	935,000	935,000	08/24/09	0
Porter Bancorp Inc. (PBIB)	35,000	35,000	11/21/08	9
Rising Sun Bancorp (RSAM)	5,983	5,983	01/09/09	17
Saigon National Bank (SAGN)	1,549	1,549	12/23/08	20
Tidelands Bancshares Inc. (TDBK)	14,448	14,448	12/19/08	13
US Metro Bank (USMT)	2,861	2,861	02/06/09	8
VantageSouth Bancshares Inc. (VSB)**	42,849	42,849	01/09/09 <sup>^</sup>	0
Western Community Bancshares Inc.	7,290	7,290	12/23/08	14
<b>Subject to change on May 15, 2014<sup>1</sup></b>				
Allied First Bancorp Inc. (AFBA)	3,652	3,652	04/24/09	10
Bank of the Carolinas Corp. (BCAR)	13,179	13,179	04/17/09	12
BCB Holding Co. Inc.	1,706	1,706	04/03/09	11
Capital Commerce Bancorp Inc.	5,100	5,100	04/10/09	14
Central Bancorp Inc.	22,500	22,500	02/27/09	11
Citizens Bank & Trust Co.	2,400	2,400	03/20/09	5
City National Bancshares Corp.	9,439	9,439	04/10/09	16
Community First Bancshares Inc.***	12,725	12,725	04/03/09	0
Community First Inc.	17,806	17,806	02/27/09	11
Crazy Woman Creek Bancorp Inc. (CRZY)	3,100	2,100	02/20/09	0
CSRA Bank Corp.	2,400	2,400	03/27/09	13
Equity Bancshares Inc.	14,800	14,800	05/19/09 <sup>^</sup>	0
Farmers & Merchants Bancshares Inc.	11,000	11,000	03/06/09	5
Georgia Primary Bank***	4,500	4,500	05/01/09	18
HCSB Financial Corp. (HCFB)	12,895	12,895	03/06/09	12
Highlands Independent Bancshares Inc.	6,700	6,700	03/06/09	12
Kirksville Bancorp Inc.	470	470	03/20/09	0
Liberty Shares Inc.	17,280	17,280	02/20/09	13
Marine Bank & Trust Co.	3,000	3,000	03/06/09	13
Market BanCorp. Inc.	2,060	2,060	02/20/09	14
Maryland Financial Bank	1,700	1,700	03/27/09	5
Metropolitan Capital Bancorp Inc.**	4,388	4,388	04/10/09	0
Northern States Financial Corp. (NSFC)	17,211	17,211	02/20/09	17
Pinnacle Bank Holding Co. Inc.	4,389	4,389	03/06/09	14
Prairie Star Bancshares Inc.	2,800	2,800	04/03/09	15
Premier Service Bank (PSBK)	4,000	4,000	02/20/09	18
Private BanCorp. Inc.**	8,222	8,222	02/27/09	13
Provident Community Bancshares Inc. (PCBS)	9,266	9,266	03/13/09	14
Regent Bancorp Inc.	9,982	9,982	03/06/09	13
Royal Bancshares of Pennsylvania Inc. (RBPAA)	30,407	30,407	02/20/09	18
St. Johns Bancshares Inc.	3,000	3,000	03/13/09	0
United American Bank (UABK)***	8,700	8,700	02/20/09	19
White River Bancshares Co.	16,800	16,800	02/20/09	12

As of Jan. 29, 2014

Only lists TARP investments where the Treasury still owns the investment.

Excludes banks that converted their TARP preferred shares into common shares.

\* Includes capital offerings issued under the Capital Purchase Program between Nov. 15, 2008, and May 14, 2009.

\*\* Represents TARP amount received on an aggregate basis for all offerings issued by the entity or by companies that have been acquired by the entity. Issue date shows the date of the earliest offering

\*\*\* The Treasury has priced auctions of the preferred stock of these companies. As of the Jan. 24 TARP transaction report, the investments were still owned by The Treasury.

<sup>^</sup> Represents the date of TARP preferred stock that was later redeemed due to the acquisition of the issuing entity. The new preferred shares issued by the acquirer to the Treasury are subject to a dividend increase on the same date as the prior offerings.

<sup>1</sup> Dividend rate change date is based on the issue date of the respective offerings.

<sup>2</sup> Number of missed payments includes the total payments the institution has deferred in relation to all its offerings issued under TARP.

<sup>3</sup> Popular Inc.'s dividend rate is based on the trust preferred securities it issued to the Treasury, under the TARP agreement.

Sources: SNL Financial, U.S. Treasury