

Actual Q1'14 EPS performance of 25 largest public US banks and thrifts

Company (ticker)	Total assets (\$B)	LTM total return (%) ¹	Actual EPS (\$) ²					
			Q1'14	Q4'13	Q1'13	Change vs. ³		
			Q4'13	Q1'13	Q4'13	Q1'13		
JPMorgan Chase & Co. (JPM)	2,476.99	13.03	1.28	1.30	1.59		▼	▼
Bank of America Corp. (BAC)	2,149.85	15.04	-0.05	0.29	0.10		▼	▼
Citigroup Inc. (C)	1,894.74	-2.85	1.23	0.77	1.23		▲	-
Wells Fargo & Co. (WFC)	1,546.71	33.27	1.05	1.00	0.92		▲	▲
U.S. Bancorp (USB)	371.29	24.99	0.73	0.76	0.73		▼	-
Bank of New York Mellon Corp. (BK)	368.24	23.06	0.57	0.44	-0.23		▲	▲
PNC Financial Services Group Inc. (PNC)	323.42	24.86	1.82	1.87	1.74		▼	▲
Capital One Financial Corp. (COF)	290.50	31.69	1.96	1.43	1.77		▲	▲
State Street Corp. (STT)	256.66	9.31	0.81	1.22	0.98		▼	▼
BB&T Corp. (BBT)	184.65	21.55	0.69	0.75	0.29		▼	▲
SunTrust Banks Inc. (STI)	179.54	27.59	0.73	0.77	0.63		▼	▲
Fifth Third Bancorp (FITB)	129.65	21.19	0.36	0.43	0.46		▼	▼
Regions Financial Corp. (RF)	117.93	18.88	0.22	0.16	0.23		▲	▼
Northern Trust Corp. (NTRS)	103.83	14.30	0.75	0.70	0.67		▲	▲
KeyCorp (KEY)	90.80	35.57	0.26	0.25	0.21		▲	▲
M&T Bank Corp. (MTB)	88.53	21.16	1.61	1.56	1.98		▲	▼
Comerica Inc. (CMA)	65.68	28.03	0.73	0.62	0.70		▲	▲
Huntington Bancshares Inc. (HBAN)	61.15	25.49	0.17	0.18	0.17		▼	-
Zions Bancorp. (ZION)	56.08	11.40	0.41	-0.32	0.48		▲	▼
New York Community Bancorp Inc. (NYCB)	47.57	18.89	0.26	0.27	0.27		▼	▼
First Republic Bank (FRC)	44.35	32.00	0.73	0.75	0.85		▼	▼
Hudson City Bancorp Inc. (HCBK)	38.23	19.16	0.09	0.09	0.10		-	▼
First Niagara Financial Group Inc. (FNFG)	37.99	-8.07	0.15	0.20	0.17		▼	▼
Popular Inc. (BPOP)	36.74	3.02	0.83	1.57	-1.18		▼	▲
People's United Financial Inc. (PBCT)	33.11	10.31	0.18	0.20	0.16		▼	▲

¹ LTM total return = Last-12-months stock market return as of May 7, 2014.

² Actual EPS is diluted EPS after extraordinary items, if applicable.

³ Dash represents no change from previous quarter.

As of May 7, 2014.

Source: SNL Financial

