

Estimates for Q1'14 EPS performance of 25 largest public US banks and thrifts

Company (ticker)	Total assets (\$B)	FactSet EPS (\$)		
		Mean estimate	Actual ¹	Actual vs. estimate
JPMorgan Chase & Co. (JPM)	2,476.99	1.39	1.28	▼
Bank of America Corp. (BAC)	2,149.85	0.05	-0.05	▼
Citigroup Inc. (C)	1,894.74	1.14	1.30	▲
Wells Fargo & Co. (WFC)	1,546.71	0.97	1.05	▲
U.S. Bancorp (USB)	371.29	0.73	0.73	-
Bank of New York Mellon Corp. (BK)	368.24	0.53	0.57	▲
PNC Financial Services Group Inc. (PNC)	323.42	1.67	1.82	▲
Capital One Financial Corp. (COF)	290.50	1.69	1.96	▲
State Street Corp. (STT)	256.66	1.00	0.99	▼
BB&T Corp. (BBT)	184.65	0.70	0.69	▼
SunTrust Banks Inc. (STI)	179.54	0.66	0.73	▲
Fifth Third Bancorp (FITB)	129.65	0.42	0.36	▼
Regions Financial Corp. (RF)	117.93	0.19	0.22	▲
Northern Trust Corp. (NTRS)	103.83	0.77	0.75	▼
KeyCorp (KEY)	90.80	0.24	0.26	▲
M&T Bank Corp. (MTB)	88.53	1.61	1.61	-
Comerica Inc. (CMA)	65.68	0.72	0.73	▲
Huntington Bancshares Inc. (HBAN)	61.15	0.17	0.17	-
Zions BanCorp. (ZION)	56.08	0.41	0.41	-
New York Community Bancorp Inc. (NYCB)	47.57	0.26	0.26	-
First Republic Bank (FRC)	44.35	0.72	0.73	▲
Hudson City Bancorp Inc. (HCBK)	38.23	0.07	0.09	▲
First Niagara Financial Group Inc. (FNFG)	37.99	0.17	0.17	-
Popular Inc. (BPOP)	36.74	0.66	0.78	▲
People's United Financial Inc. (PBCT)	33.11	0.19	0.19	-

FactSet values are for fiscal periods.

¹ Core or operating version of company-reported EPS value for the selected period, as reported by FactSet. Number has been adjusted for nonrecurring or one-time items incurred during the period. Thus, the number may not match with the company-reported number.

The difference between actual and estimated EPS is rounded to two decimal places.

As of May 7, 2014.

Source: SNL Financial

