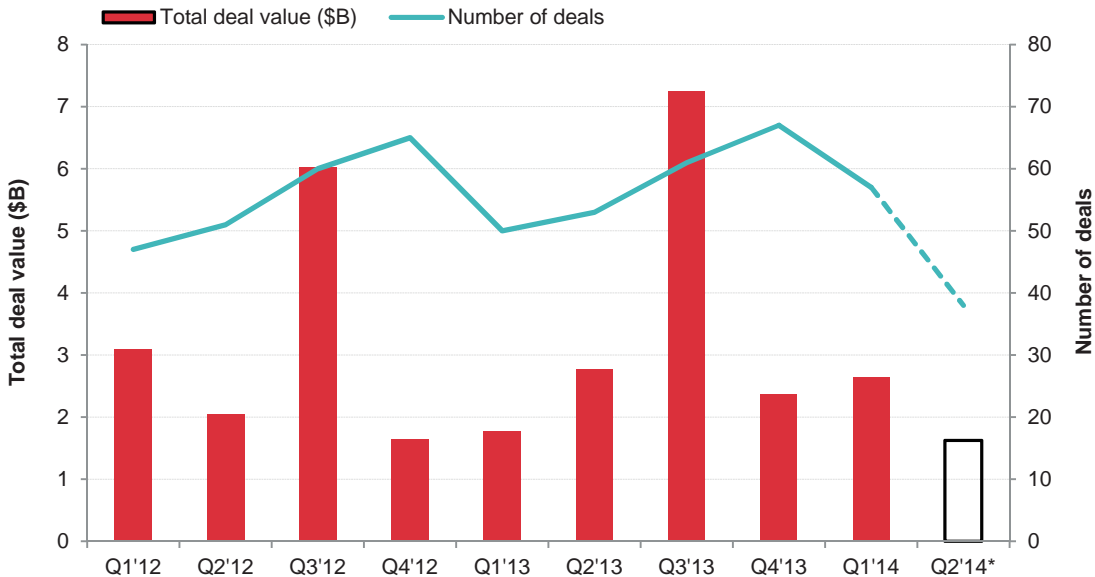


Quarterly bank & thrift deal statistics



Data as of May 15, 2014.

*Quarter-to-date through May 15, 2014.

Includes thrift merger conversions. Branch deals and government-assisted deals are excluded.

Excludes terminated deals.

All metrics are as of announcement date.

Source: SNL Financial