

Top 15 banks in 7 major US oil and shale gas regions by deposits*

Deposit market share rank ¹			Company (top-level ticker)	Active branches			Total deposits ¹		
2015 [^]	2014	2007		2015 [^]	2014	2007	2015 balance (\$B) [^]	YOY change (%)	Change since 2007 (%)
1	1	3	PNC Financial Services Group Inc. (PNC)	310	318	173	26.92	1.79	121.89
2	2	2	Wells Fargo & Co. (WFC)	218	222	182	24.18	5.23	95.35
3	3	5	JPMorgan Chase & Co. (JPM)	222	229	193	14.13	8.07	45.07
4	4	4	Citizens Financial Group Inc. (CFG) ²	228	230	251	12.53	9.61	16.00
5	5	6	M&T Bank Corp. (MTB)	171	179	205	11.23	0.10	37.10
6	7	9	FirstBank Holding Co.	75	76	85	9.82	6.64	80.66
7	6	17	Huntington Bancshares Inc. (HBAN)	192	202	70	9.61	-2.02	181.18
8	8	15	F.N.B. Corp. (FNB)	199	222	134	9.31	10.86	143.02
9	9	59	First Niagara Financial Group Inc. (FNFG)	110	112	20	7.52	2.63	787.56
10	12	14	BB&T Corp. (BBT)	116	77	71	7.21	43.90	82.66
11	10	12	U.S. Bancorp (USB)	136	141	137	6.65	4.17	44.40
12	11	10	KeyCorp (KEY)	127	142	97	5.78	-0.31	13.30
13	22	24	WesBanco Inc. (WSBC)	95	72	61	4.68	34.37	95.99
14	19	20	Bank of America Corp. (BAC)	41	47	68	4.48	22.89	68.28
15	13	13	First Commonwealth Financial Corp. (FCF)	107	110	112	4.22	-5.64	-4.50
Top 15 total				2,347	2,379	1,859	158.28	6.31	72.41
Total for seven regions				6,183	6,324	6,346	351.48	3.53	31.54

Data compiled Oct. 8, 2015.

* Analysis includes all branches located in the seven major U.S. oil and shale gas regions highlighted by the EIA in its monthly drilling productivity report. Regions include Bakken, Eagle Ford, Haynesville, Marcellus, Niobrara, Permian and Utica.

[^] 2015 branch data is adjusted for completed mergers and acquisitions, as well as openings and closings, since the FDIC Summary of Deposits for June 30, 2015.

Data for 2014 and 2007 are based on summary of deposits filings as of June 30 for each respective period.

¹ Deposits at each branch are capped at \$500 million. Deposits for branches in the overall seven major U.S. oil and shale gas regions have been capped at \$500 million.

² 2014 and 2007 branch and deposits data for Citizens Financial Group reflects Royal Bank of Scotland's holdings as of June 30.

Top-level ticker based on company's home country stock exchange.

Source: SNL Financial

