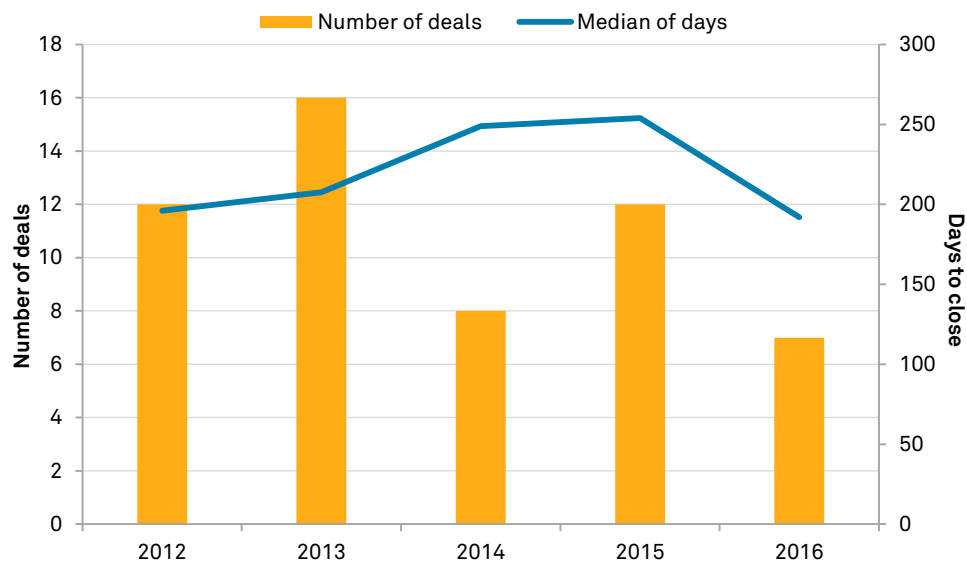


Bank deals larger than the Fed's presumption asset thresholds



Data compiled March 23, 2017.

Analysis includes completed bank deals announced between 2012 and 2016 with target assets greater than \$2 billion or combined assets of greater than \$25 billion at announcement.

Median days to close is calculated as the median difference between the announcement date and the closing date of deals announced during the given year.

Excludes government-assisted deals, minority deals and asset deals.

Source: SNL Financial, an offering of S&P Global Market Intelligence