

# Select potential acquisition candidates for Pacific Premier

Company (ticker)	Q1'17 total assets (\$M)	Last 12 months		June 28 price to	
		ROAA (%)	Efficiency ratio (%)	Tangible book (%)	Last 12 months EPS (x)
<b>Pacific Premier Bancorp Inc. (PPBI)</b>	<b>4,174.4</b>	<b>1.08</b>	<b>53.58</b>	<b>282.5</b>	<b>24.8</b>
<i>Los Angeles-Long Beach-Anaheim, CA (Metro)</i>					
Farmers & Merchants Bank of Long Beach (FMBL)	6,834.1	1.12	61.21	107.3	13.5
First Foundation Inc. (FFWM)	3,687.9	0.78	64.82	187.0	21.6
Community Bank (CYHT)	3,625.0	0.75	62.83	156.1	19.4
Grandpoint Capital Inc. (GPNC)	3,356.3	1.02	51.82	161.4	15.8
American Business Bank (AMBZ)	1,819.0	0.72	66.76	202.5	22.1
Pacific Mercantile Bancorp (PMBC)	1,179.7	-2.94	92.54	197.1	NM
Malaga Financial Corp. (MLGF)	993.0	1.18	NA	133.2	13.7
PBB Bancorp (PBCA)	529.4	0.99	60.14	117.0	11.2
CommerceWest Bank (CWBK)	510.4	1.11	57.22	136.5	16.2
<i>Riverside-San Bernardino-Ontario, CA (Metro)</i>					
Provident Financial Holdings Inc. (PROV)	1,199.4	0.57	84.60	117.2	23.6
<i>San Diego-Carlsbad, CA (Metro)</i>					
Seacoast Commerce Banc Holdings (SCBH)	572.0	1.20	72.87	287.9	18.4
Private Bancorp of America Inc. (PBAM)	537.9	0.90	60.78	158.4	21.5
<i>Santa Maria-Santa Barbara, CA (Metro)</i>					
Community West Bancshares (CWBC)	748.3	0.79	71.24	122.3	16.0

Data compiled June 29, 2017.

Analysis limited to public banks and thrifts headquartered in the California MSAs of Los Angeles-Long Beach-Anaheim, Riverside-San Bernardino-Ontario, San Diego-Carlsbad, San Luis Obispo-Paso Robles-Arroyo Grande and Santa Maria-Santa Barbara, and with total assets between \$500 million and \$7.5 billion. Excludes merger targets and companies with an insider ownership greater than 50%, as well as select banks with a focus on minority customers. Data based on GAAP filings.

ROAA = return on average assets; EPS = earnings per share; NM = not meaningful; NA = not available  
Source: S&P Global Market Intelligence