

# Bank M&A deals in Tampa MSA in 2017

|  |                                  |          | Announcement     |  |
|--|----------------------------------|----------|------------------|--|
| Buyer (ticker)                           | Target (ticker)                  | Date     | Deal value (\$M) | Deal value to tangible common equity (%) |
| Valley National Bancorp (VLY)            | USAmeriBancorp Inc. (USAB)       | 07/26/17 | 815.7            | 246.1                                    |
| Seacoast Banking Corp. of Florida (SBCF) | NorthStar Banking Corp.          | 05/18/17 | 29.7             | 136.0                                    |
| National Commerce Corp. (NCOM)           | Patriot Bank                     | 04/24/17 | 31.3             | 162.2                                    |
| HCBF Holding Co. Inc.                    | Jefferson Bankshares Inc. (JFBF) | 01/20/17 | 40.0             | 164.7                                    |
| <b>Median — Tampa MSA</b>                |                                  |          |                  | <b>163.5</b>                             |
| <b>Median — rest of U.S.</b>             |                                  |          |                  | <b>160.4</b>                             |

Data compiled July 28, 2017.

Analysis includes bank and thrift M&A deals announced between Jan. 1, 2017, and July 28, 2017, with the target based in the Tampa-St. Petersburg-Clearwater, FL MSA.

Excludes terminated deals, as well as asset and branch deals.

Deal value to tangible common equity = deal value as a percentage of tangible common equity acquired; derived from per share values when all ratio components are available, otherwise aggregate values are used

Source: S&P Global Market Intelligence