

Top-tier US banks, thrifts between \$9B and \$10B in assets

| Company (top level ticker) | Total assets (\$B) | Asset growth rate (%) ¹ | Tang comm equity/ tang assets (%) | Tier 1 risk-based ratio (%) | Adjusted NPAs/ assets (%) ² | ROAA (%) |
|---|--------------------|------------------------------------|-----------------------------------|-----------------------------|--|----------|
| BMW Bank of North America | 9.92 | 10.75 | 11.71 | 12.17 | 0.14 | 1.32 |
| Discount Bancorp Inc. | 9.72 | 14.18 | 8.66 | 13.68 | 0.61 | 0.47 |
| Sallie Mae Bank (SLM) | 9.72 | 26.26 | 12.16 | 15.43 | 0.00 | 3.14 |
| Old National Bancorp (ONB) ³ | 9.65 | 0.46 | 8.41 | 14.22 | 1.15 | 1.00 |
| Midland Financial Co. | 9.65 | -2.56 | 12.46 | NA | 2.86 | 1.45 |
| MB Financial Inc. (MBFI) ⁴ | 9.26 | -4.78 | 9.76 | 15.44 | 1.80 | 1.06 |
| Capitol Federal Financial Inc. (CFFN) | 9.21 | -2.17 | 17.72 | NA | 0.43 | 0.70 |
| Hilltop Holdings Inc. (HTH) | 9.09 | 91.36 | 8.71 | 16.55 | 0.59 | 1.79 |
| National Americas Holdings LLC (NAB) | 9.06 | 0.64 | 6.15 | 9.70 | 1.91 | 1.12 |

Data as of Nov. 18, 2013

Financial data for operating banks, thrifts at or for the quarter ended Sept. 30, 2013, based on regulatory filings.

¹ Annualized, linked-quarter growth in total assets.

² Nonperforming assets net of the delinquent U.S. government-guaranteed portion and OREO covered by loss-sharing agreements with the FDIC as a percentage of assets.

³ Old National Bancorp announced Sept. 9 that it agreed to acquire Tower Financial Corp., which had \$701.9 million in assets as of Sept. 30.

⁴ MB Financial Inc. announced July 14 that it agreed to acquire Taylor Capital Group Inc., which had \$6.01 billion in assets as of Sept. 30.

Source: SNL Financial

