

# Banking Exchange FLY-IN Agenda

## November 7, 2024



| TIME             | AGENDA   |
|------------------|--|
| 8:00 – 8:30 AM   | <b>REGISTRATION</b> (Coffee and Tea Served)  |
| 8:30 – 8:55 AM   | <b>WELCOME</b> — Erik Vander Kolk, <i>CEO of Banking Exchange</i>  |
| 8:55 – 9:00 AM   | <b>KEYNOTE INTRO</b>   |
| 9:00 – 9:45 AM   | <b>KEYNOTE ADDRESS: INSTANT PAYMENTS, DATA, AND FRAUD PREVENTION: BANKING 2025</b> — Stu Bradley, <i>Senior Vice President, Risk, Fraud &amp; Compliance Solutions, SAS</i>  |
| 9:45 – 10:30 AM  | <b>STRATEGIC PANEL: OPEN BANKING AND MAXIMIZING DATA FOR BUSINESS</b><br><b>Moderator:</b> Erik Vander Kolk, <i>CEO of Banking Exchange</i><br><b>Panelists:</b> Stu Bradley, <i>Senior Vice President, Risk, Fraud &amp; Compliance Solutions, SAS</i> ; Arjun Ravi Kannan, <i>Director of Data Science Research at Discover Financial Services</i> ; Neeraj Goyal, <i>VP of Credit Modeling, Synchrony Financial</i> |
| 10:30 – 11:00 AM | <b>Coffee Break</b>  |
| 11:00 – 11:15 AM | <b>KEYNOTE ADDRESS: WINNING STRATEGIES FOR MANAGING FRAUD AND RISK IN THE TRANSACTION SPACE</b> — John Baird, <i>CEO Vouched</i>   |
| 11:15 – 12:00 AM | <b>STRATEGIC PANEL: WINNING STRATEGIES FOR MANAGING FRAUD AND RISK IN THE TRANSACTION SPACE</b> — <b>Moderator:</b> Foster Wright, <i>President of Coindesk</i><br><b>Panelists:</b> John Baird, <i>CEO Vouched</i> ; Lisa An Wong, <i>Director, NBG Strategy and Ops BMO</i>  |
| 12:00 – 12:45 PM | <b>THE IMPACT OF AI PANEL: WHAT ARE THE RISKS AND OPPORTUNITIES IN PAYMENTS AND BANKING</b> — <b>Moderator:</b> Xiaochen Zhang, <i>Chief AI Officer 2030</i> ; <b>PANEL:</b> Shanti Godavaia, <i>JP Morgan Executive Director AI, ML Director</i> ; Aditya Goel, <i>Sardine Cofounder and founder of Revolut in the UK</i> ; Anjali Shah, <i>BNY Chief Commercial Officer, Treasury Services</i>                       |
| 12:45 – 2:00 PM  | <b>Lunch</b>   |
| 2:00 – 2:45 PM   | <b>FIRESIDE CHAT: ETHICS, DATA AND STRATEGY IN A DIGITAL WORLD: PANEL OF THREE ACADEMICS:</b> Professor John Multhauf, <i>Course Director and Professor, Full Sail University</i> and Xiaochen Zhang, <i>Chief AI Officer 2030</i>   |
| 2:45 – 3:15 PM   | <b>KEYNOTE ADDRESS: HOW FINTECH AND DATA WILL SPEED UP CHANGE</b> — Ravikumar Nemalickanti, <i>Chief Product &amp; Technology Officer, Abrigo</i>  |
| 3:15 – 3:30 PM   | <b>Coffee Break</b>  |
| 3:30 – 4:15 PM   | <b>TOP CHALLENGE: ENHANCING SECURITY IN AN OPEN WORLD: HOW BANKS OF ALL SIZES CAN KEEP UP AND STILL MAKE A PROFIT</b>  |
| 4:15 – 4:45 PM   | <b>DISCUSSION:</b> Break Out Table Discussions on the Future of Banking  |
| 4:45 – 4:55 PM   | <b>CLOSING REMARKS</b>   |
| 5:00 PM          | <b>Cocktail Reception</b>  |

Banking Exchange will welcome Executives with assets of \$2 billion and higher, with 25 of the institutions between \$5 billion and \$15 billion in assets. The largest banks will also be in attendance. The purpose of the conference is to share best practices for banks when it comes to Payments, Data and Fraud Prevention.