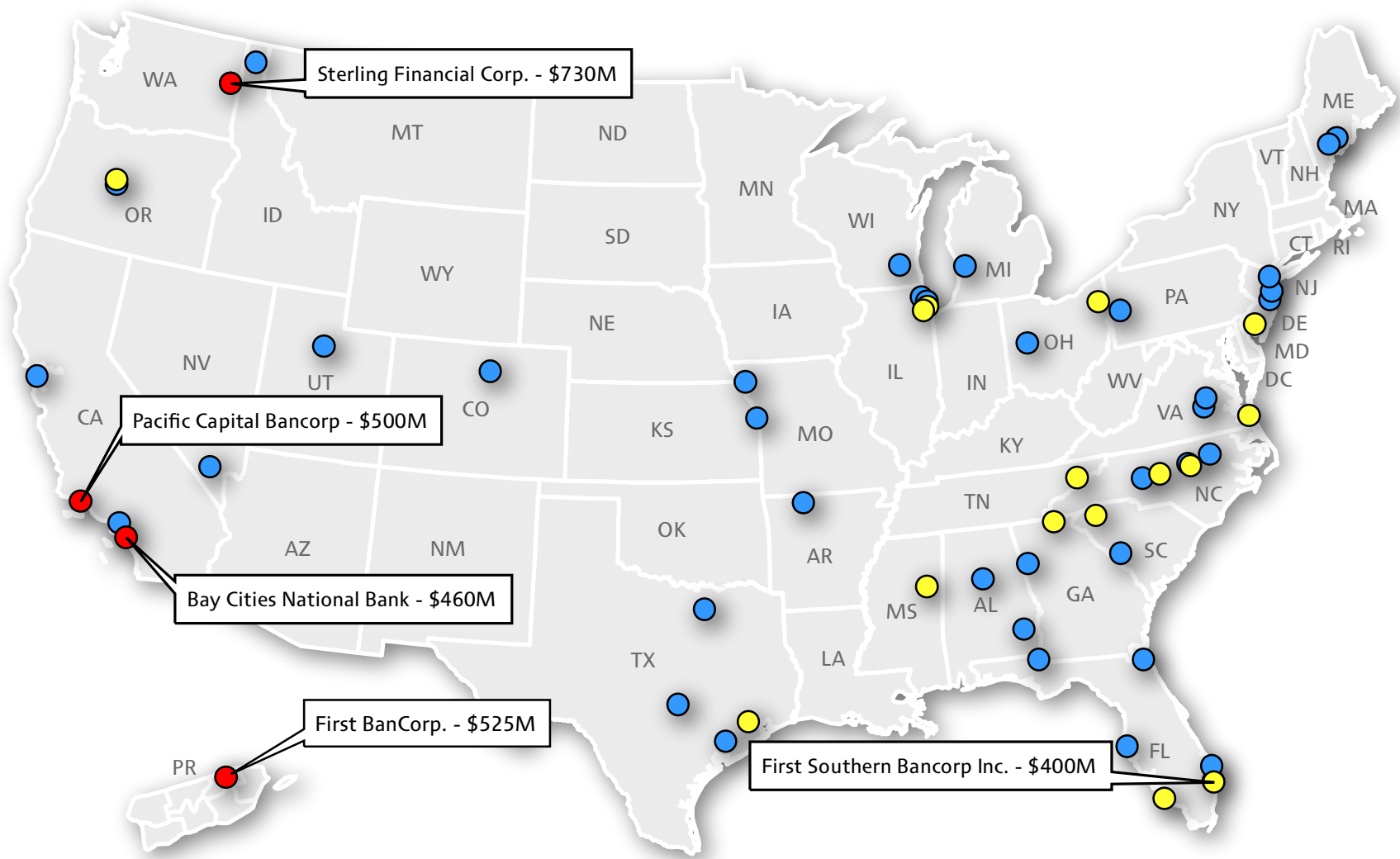


Bank & thrift recapitalizations since 2010

The largest capital infusions are labeled



Capital infusion into targets

- <\$100M
- \$100M - \$400M
- >\$400M

As of Feb. 12, 2013
 List includes completed and pending US bank and thrift recapitalization deals announced since Jan. 1, 2010.
 A recapitalization is a bank deal in which there was a capital infusion outside of the deal value and the buyer was an investor group or a newly formed company created by an investor group.
 Includes deals where the ownership stake increased from less than 50% to more than 50%, or where the resultant stake was 100%.
 Excludes terminated deals and management buyouts.
 Capital infusion is the aggregate dollar value the buyer agrees to infuse into the entity sold to provide additional capitalization.
 For pending deals, this amount is as of the announcement. For completed deals, it is at the time of completion.
 Map Credit: Whit Varner