

<b>TARP to SBLF statistics</b>	<b>TARP participants<sup>1</sup></b>	<b>Non-TARP participants</b>	<b>Total</b>
Current SBLF participants (excluding partial redemptions)	131	142	<b>273</b>
Number of SBLF participants who have partially redeemed	3	1	<b>4</b>
Number of participants who have fully exited SBLF	3	1	<b>4</b>
Total SBLF amount received (\$B)	2.7	1.2	<b>3.9</b>
Used for TARP repayment (\$B)	2.2	-	<b>2.2</b>
Average loan growth at Q1'12 (%) <sup>2</sup>	15.70	50.92	<b>33.75</b>
Average loan growth at Q2'12 (%) <sup>3</sup>	19.20	90.25	<b>55.88</b>
Average dividend or interest rate in Q3'12 (%)	2.80	2.04	<b>2.41</b>
Average dividend or interest rate in Q4'12 (%)	2.41	1.75	<b>2.07</b>

Based on program reports filed by the Treasury as of Oct. 9, 2012.

1 Banks that used the SBLF funds for TARP redemption.

2 Growth in qualified small-business loans as of March 31, 2012, as compared to baseline

3 Growth in qualified small-business loans as of June 30, 2012, as compared to baseline

Baseline is the average amount outstanding in the four quarters ending June 30, 2010. The amount can be adjusted to show the effect of any merger or loan purchase activity.

Sources: SNL Financial, U.S. Treasury

