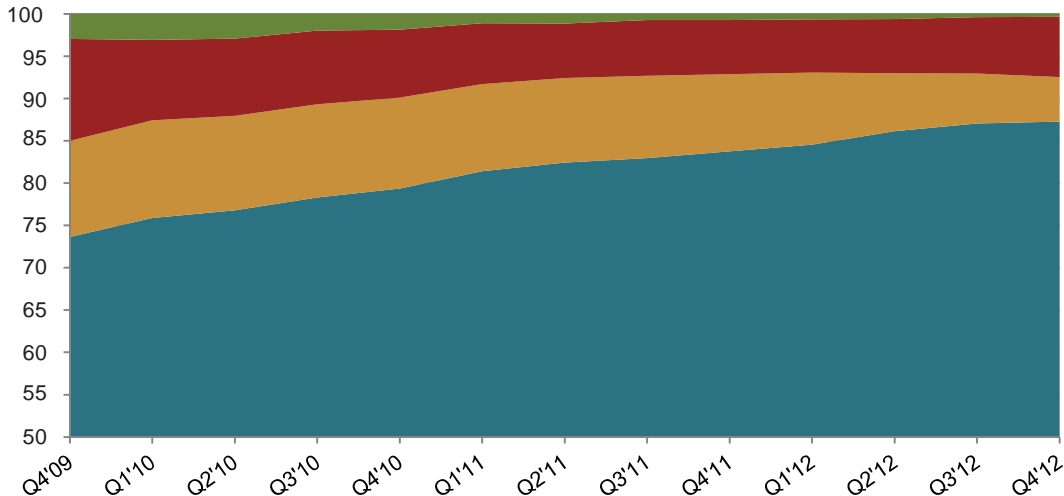


## Aggregate Tier 1 capital breakdown of BHCs (%)

(%) ■ Net common equity ■ Qualifying trust preferreds ■ Preferred stock ■ Other additions



As of April 3, 2013

Net common equity is equity capital net of preferred stock and all Tier 1 capital adjustments, including unrealized gains/loss, disallowed intangibles, etc.

Qualifying trust preferreds is the amount of trust preferred securities that is included in Tier 1 capital.

Preferred stock is the aggregate par or stated value of all outstanding perpetual preferred stock, including any amounts received in excess of its par or stated value.

Other additions are all other components of Tier 1 capital.

Data limited to FRY-9C filers, which are typically bank holding companies with more than \$500 million in assets.

In an effort to exclude savings and loan holding companies that file the FRY-9C, companies that did not file total assets for the period ended Dec. 31, 2011,

and filed total assets for the period ended March 31, 2012, and did not file select schedule HC-R items for the period ended March 31, 2012, were removed. The exclusion was applied

and adjusted for subsequent quarterly periods in an effort to exclude recently converted savings and loan holding companies.

Based on regulatory filings.

Source: SNL Financial